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Tarlow, Stonecipher & Steele, PLLC 1705 West College Street Bozeman, MT 59715-4913

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# DECLARATION OF COVENANTS, CONDITIONS AND RESTRICTIONS: WEST WINDS SENIOR LIVING AREA

# ARTICLE I: DECLARATION

THIS DECLARATION OF COVENANTS, CONDITIONS AND RESTRICTIONS:
WEST WINDS SENIOR LIVING AREA ("Declaration") is made and entered into this
\_\_\_\_\_ day of November, 2007, by Cascade Development, Inc., a Montana corporation
("Declarant") and BVI / HJSI Bozeman, LLC, a Florida limited liability company
("BVI/HJSI").

## WITNESSETH:

**WHEREAS**, each of Declarant and BVI/HJSI respectively owns certain parcels of real property in the City of Bozeman, Gallatin County, Montana, as described on **Exhibit 1**, attached hereto, which parcels, in aggregate are known as the Senior Living Area;

WHEREAS, the Senior Living Area lies within a master planned development known as West Winds Community Planned Unit Development and Major Subdivision as conditionally approved by the City of Bozeman on May 24, 2004;

WHEREAS, per the approved Master Plan depicted on Exhibit 2, attached hereto, the Senior Living Area will accommodate senior housing ranging from skilled nursing care to independent living, as defined in # Z-04050- West Wind Planned Unit Development ("PUD");

WHEREAS, the Senior Living Area includes Property that, in lieu of individual residential lots, has been sold and developed as a single ownership parcel consistent with Option 1 of the approved West Winds PUD. Such single parcel ownership was not, for this section of the West Winds development, consistent with the uses described in the West Winds Declaration of Covenants, Conditions and Restrictions recorded September 23, 2005 under Document No. 2202936, records of the Gallatin County Clerk and Recorder, Gallatin County, Montana, and as amended by the First Amendment to Declaration of Covenants Conditions and Restrictions West Winds Master Homeowners' Association, Inc. recorded July 12, 2007 under Document No. 2272319, records of the Gallatin County Clerk and Recorder, Gallatin County, Montana (collectively the "WWCCR");

WHEREAS, Article 17.7 of the WWCCR authorizes the Declarant to withdraw properties from the coverage of WWCCR, provided such withdrawal is not contrary to the overall scheme of development of West Winds;

WHEREAS, the Declarant wishes to withdraw the Senior Living Area depicted on Exhibit 1 from the coverage of the WWCCR, and replace said coverage with this new Declaration in order to provide more appropriate regulations and controls for the Senior Living Area; and

WHEREAS, withdrawal of the Senior Living Area from the WWCCR will not discharge the owner of any Property within the Senior Living Area from conforming to the requirements of the City of Bozeman, including, but not limited to the requirements of the West Winds PUD Conditions of Approval and Final PUD Plan; Bozeman's Uniform Development Ordinance ("UDO"); and the requirements of the Bozeman Municipal Code ("BMC"), which include, but are not limited to development density units caps, affordable housing requirements, park land dedication requirements, and restricted size dwelling unit requirements.

**NOW**, **THEREFORE**, the Declarant and BVI/HJSI adopt this Declaration as set forth herein.

# ARTICLE II: DEFINITIONS

- 2.1 "Architectural Review Authority" or "ARA" shall refer to the person authorized and appointed by the Owner of a Property, by the method deemed appropriate by that Owner, to enforce the architectural standards and to certify that improvement plans proposed for Property improvement are consistent with such standards.
- 2.2 "Articles" means the Articles of Incorporation of West Winds Master
  Homeowners' Association, Inc., as amended from time to time, and of any
  successor thereto.
- **2.3** "Association" means the West Winds Master Homeowners' Association, Inc., which under the WWCCR, is defined as Cascade Development, Inc.
- 2.4 "Common Areas" means all real property and the improvements or amenities thereon held by the Association for the common use and enjoyment of all owners and occupants of West Winds, including but not limited to all areas depicted as "common areas" on the recorded plats of West Winds.
- 2.5 "Declaration" means this Declaration of Covenants, Conditions and Restrictions West Winds Senior Living Area.
- **2.6** "Declarant" means Cascade Development, Inc, a Montana corporation, its successors and assigns.
- 2.7 "Owner" or "Owners" means the record Owner, whether one or more persons or entities, of a fee simple title to any Property which is part of the Senior Living Area.
- **2.8** "Occupant" means any person, other than an Owner, in rightful possession of any portion of the Property.
- 2.9 "Property" refers to any parcel, lot, tract, or unit within the Senior Living Area as removed from the West Winds Declaration of Covenants, Conditions and Restrictions by the Declarant.

- 2.10 "Senior Living Area" includes all property as described as such on Exhibit 1.
- 2.11 "West Winds" means the "West Winds Community Planned Unit Development and Major Subdivision, #Z-04050 and #P-04009" and subsequent files, as approved by the City of Bozeman, Montana.

#### ARTICLE III: AUTHORITY AND TERMINATION OF AUTHORITY

3.1 Declarant has authority to remove certain land from the WWCCR pursuant to Article 17.7 thereof. Once removal of the Senior Living Area from the WWCCR has been accomplished, such authority on behalf of Declarant shall expire. Each time a Property is so removed from the WWCCR and is purchased by an Owner, the Owner assumes authority to implement and enforce this Declaration.

#### ARTICLE IV: LAND USE

4.1 <u>Senior Residential Use</u>: Property within the Senior Living Area may be used only for the construction and occupancy as stated in BMC Chapter 18.16 under the R-3 zoning designations and those permitted under the PUD. Such uses shall be consistent with the PUD, as approved by the City of Bozeman.

#### ARTICLE V: DESIGN GUIDELINES

Architectural Review Approval: Plans, preliminary construction drawings and a description of proposed building materials for all proposed buildings, fences, and other improvements to the Property, or any portion thereof, shall be submitted to and approved by the ARA prior to any construction. All such construction must conform to the approved plans and to applicable sections of the BMC. All such plans, preliminary construction drawings and proposed building materials must also receive a stamp of approval from the Association's Architectural Control Committee prior to submitting a site plan application or building permit application, whichever comes first, to the City of Bozeman for review. The Association's Architectural Control Committee shall review these plans, preliminary construction drawings, and proposed building materials (e.g., color, texture and durability) only for continuity of development with West Winds.

BVI / HJSI's plans permitted by the City of Bozeman are attached hereto as **Exhibit 3**. The Association's approval of the BVI / HJSI plans is attached hereto as **Exhibit 4**.

- 5.2 <u>Building Setbacks</u>: All buildings shall have setbacks as required by BMC § 18.16.050.
- 5.3 <u>Building Height Limit</u>: The maximum height of all multi-household apartment type buildings shall be forty two (42) feet for a roof pitch equal to or greater than 5:12. Said buildings are subject to site plan review under BMC Chapter 18.34. The maximum height of all other buildings shall conform to BMC § 18.16.060.
- **5.4** <u>Building Materials</u>: All building materials shall be compatible in color, texture and durability with the residential character of the West Winds community.
- Landscaping: Landscaping is required to enhance property value and amenities of the Property. All proposed landscaping, site finish grading, irrigation and materials shall be submitted with the proposed building plans to the ARA for approval prior to installation and construction. Landscaping shall conform to the provision of BMC Chapter 18.48. Suggested deciduous trees include Aspen, European Green Birch, Rocky Mountain and Big Tooth Maple. Suggested evergreen trees include Colorado Spruce, Lodge Pole Pine, Engleman and White Spruce, Sub Alpine Fir and Scotch Pine. Installation of boulevard street trees as required by the City of Bozeman shall include specifications for a planting hole at least twice the diameter of the root ball, with the root flare of the newly-planted tree visible and above ground, and with a mulch ring three to four feet in diameter around each newly planted boulevard tree.
- Noxious Weeds: Each Owner shall be responsible for the control of state and county-declared noxious weeds on his or her Property, to Gallatin County standards. In the event an Owner does not control the noxious weeds on his or her Property, after ten (10) days written notice from the Association, given to an Owner via Certified Mail, at the Owner's address in the records of the Clerk & Recorder of Gallatin County, Montana, the Association may cause the weeds to be controlled. The cost of any such remedial actions shall become a lien against the Property owned by the offending Owner.
- 5.7 Building Orientation along Arterial and Collector Streets: Buildings located on

Property adjacent to arterial and collector streets shall provide a front architectural appearance with a sidewalk connection to each building entrance. No fences shall be constructed more than four (4) feet in height on Property adjacent to Davis Lane and Oak Street, and any such fences shall have a design consistent with those permitted in West Winds.

#### ARTICLE VI: MAINTENANCE OF COMMON AREAS

- 6.1 The Owner, or its duly delegated representative, shall maintain and otherwise manage all Common Areas on the Owner's respective Property within the Senior Living Area, including, but not limited to landscaping, walkways, paths, trails, and storm water facilities. Such maintenance shall meet the standard of care consistent with the remainder of West Winds.
- 6.2 In addition, the Owner shall be responsible for annual payment of a pro-rata share of the expense for maintenance of the Common Areas, including but not limited to West Winds Park, park fixtures, subdivision streets, trails, drives, and storm water facilities. The terms of this annual payment will be confirmed by a written instrument executed by the Declarant and each Owner and recorded with the Gallatin County Clerk and Recorder, Gallatin County, Montana. Each Owner shall also be responsible for paying its applicable share of assessments to any applicable lighting district or other special improvement district created, which district includes the Property.

# ARTICLE VII: AMENDMENT

Amendment to Declaration: Amendments to this Declaration shall be made by an instrument in writing entitled "Amendment to Declaration". An amendment may be made only by the affirmative vote of the Owner or Owners owning the Property comprising at least sixty percent (60%) of the land area within the Senior Living Area, with such amendment to be subject to concurrence by the City of Bozeman Director of Planning & Community Development, confirming that said Amendment is compatible with the West Winds PUD and any other applicable zoning and/or planning regulations.

Each Owner shall have a vote based on the ratio of the total square footage of its Property, in proportion to the total square footage of the Senior Living Area as a whole. In the event any portion of a Property is ever further subdivided or if any portion of a

Property is submitted to condominium ownership under the Montana Unit Ownership Act, the vote initially allocated to that Property shall be divided among any new lots and/or units so that the total vote allocated to that Property for purposes of amendment of this Declaration is maintained.

Any provision required as a condition of the West Winds preliminary plat and / or PUD approval and required by the Bozeman City Commission may not be amended or revoked without the mutual consent of the Owners, obtained pursuant to the requirements of this section, and the City of Bozeman.

An amendment approved pursuant to the requirements of this section shall be recorded in the records of the Clerk and Recorder of Gallatin County, Montana and shall be effective upon recording.

## ARTICLE VIII: ADMINISTRATION AND ENFORCEMENT

- 8.1 Term: The provisions of this Declaration shall be binding for a term of ten (10) years from the date hereof and may be amended during that period only by the affirmative vote of the Owners, pursuant to the amendment provisions of section 7.1. After the initial ten (10) year period, the Declaration shall automatically extend for successive periods of ten (10) years, unless an instrument agreeing to amend the Declaration has been executed and recorded pursuant to section 7.1 of this Declaration.
- 8.2 <u>Enforcement</u>: Enforcement of this Declaration shall be by proceeding either at law or in equity against any person or persons violating, or attempting to violate, any terms of this Declaration; and the legal proceedings may either be to restrain violation of this Declaration by injunctive relief, to recover damages, or both. Should any legal proceeding be instituted by an Owner against a person alleged to have violated one or more of the provisions of this Declaration, and should the Owner enforcing the provisions of this Declaration be wholly or partially successful in such proceeding, the offending person shall be obligated to pay the costs of such proceeding, including reasonable attorney's fees and costs associated with the proceeding.

In the event any portion of a Property is ever further subdivided or is submitted to condominium ownership under the Montana Unit Ownership Act, the Owners of any new lots and/or units shall appoint, by the method to be determined by those Owners, a single

representative for purposes of enforcing against the Association any term of the written instrument to be executed by the Declarant and each Owner pertaining to maintenance expenses, pursuant to Paragraph 6.2 of this Declaration.

8.3 <u>Invalidation</u>: Invalidation of any term of this Declaration by judgment or by court order shall in no way affect any other term or provision, all of which shall remain in full force and effect.

Dated this  $30^{+1}$  day of November, 2007.

Cascade Development, Inc.

John Dunlan

Its President

State of Montana

SS.

County of Galletin

This instrument was acknowledged before me on the 7th day of November, 2007, by John Dunlap as President of Cascade Development, Inc.



Notary Public for the State of Montana

Printed Name: Charlotte S

Residing at: Boreman, MT

My Commission expires: 01-02-2011

By: Manaa

State of Orum

County of Multnmak

This instrument was acknowledged before me on the 2014 day of November, 2007, by 10 Line Manager of BVI/HJSI Bozeman, LLC.



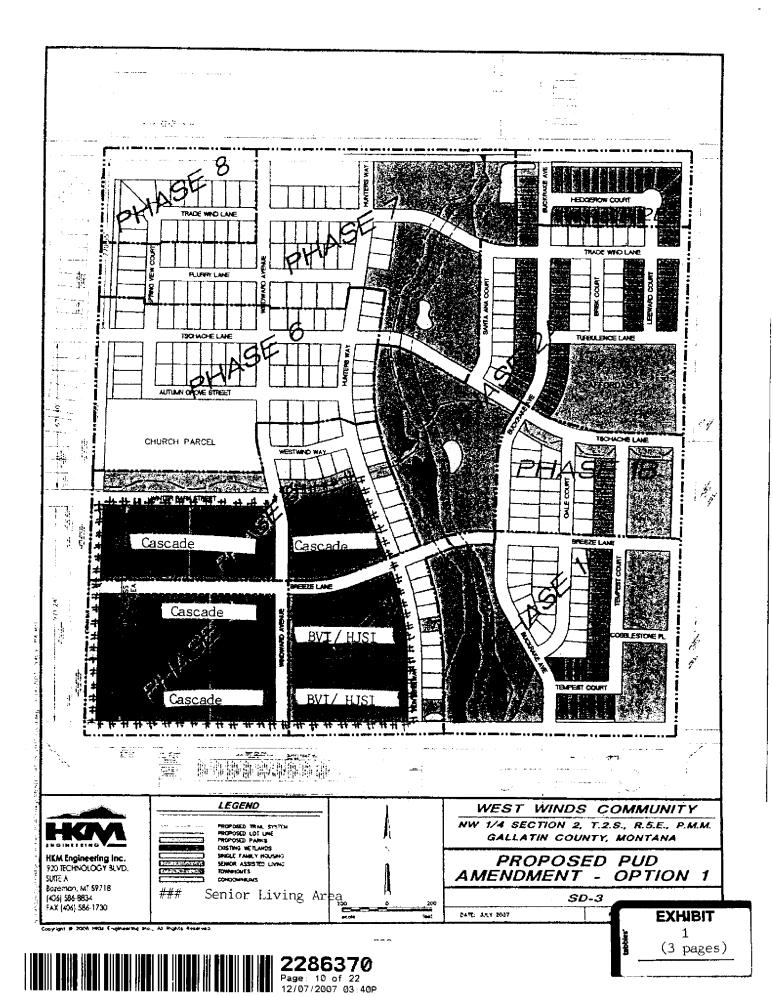
Notary Public for the State of ORFGON
Printed Name: Junamic Renu
Residing at: Fortland, OR

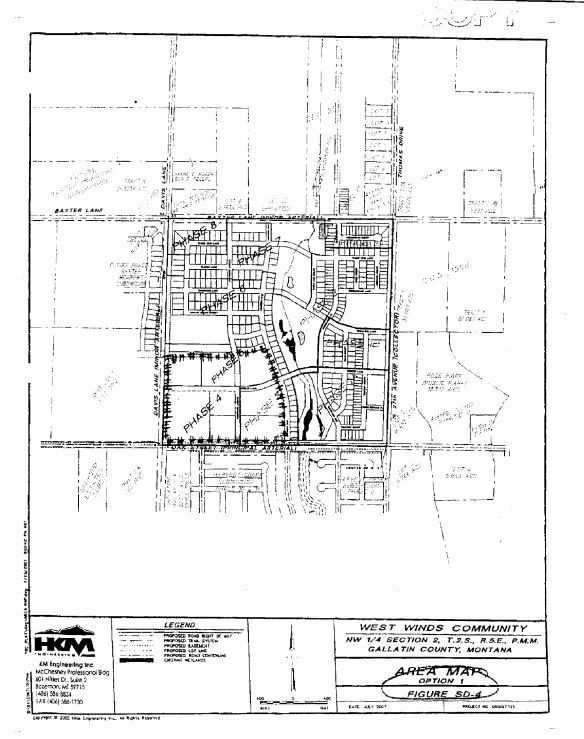
My Commission expires: April 3, 2011



SS.









Charlotte Mills-Gallatin Co MTMISC

# Senior Living Area Legal Description

# West Winds Phase 3

Parcel I of the Amended Plat of Lots 1 and 2, Block 2, West Winds Phase 3 Major Subdivision to the City of Bozeman, Gallatin County, Montana [Plat Reference:J-458-A]

#### West Winds Phase 4

Beginning at the west quarter corner of Section 2, Township 2 South, Range 5 East, Principle Meridian Montana, being the true point of beginning; Thence, along the west line of said section 2, North 01°35'22" East, 700.37 feet; Thence, North 89°42'52" East, 889.88 feet; Thence, South 00°17'08" East, 700.00 feet, to the east-west mid section line of said section 2; Thence, along the east-west mid section line of said section, South 89°42'52" West, 912.79 feet, to the point of beginning, containing 14.484 acres.

# West Winds Phase 5

Commencing at the West Quarter Corner of Section 2, Township 2 South, Range 5 East, P.M.M., along the East right-of-way of Davis Lane, North 01°35'22" East, a distance of 700.37 feet; Thence, North 89°42'52" East, a distance of 50.03 feet, to the True Point of Beginning;

Thence, North 01°35'22" East, a distance of 338.90 feet;

Thence, North 90°00'00" East, a distance of 751.57 feet;

Thence, North 13°15'34" West, a distance of 61.64 feet;

Thence, North 90°00'00" East, a distance of 146.74 feet to a point of curvature concave northerly;

Thence, along said curve to the left, having an arc length of 93.59 feet, a radius of 330.00 feet, a central angle of 16°14'59" and a chord bearing North 81°52'31" East, 93.28 feet;

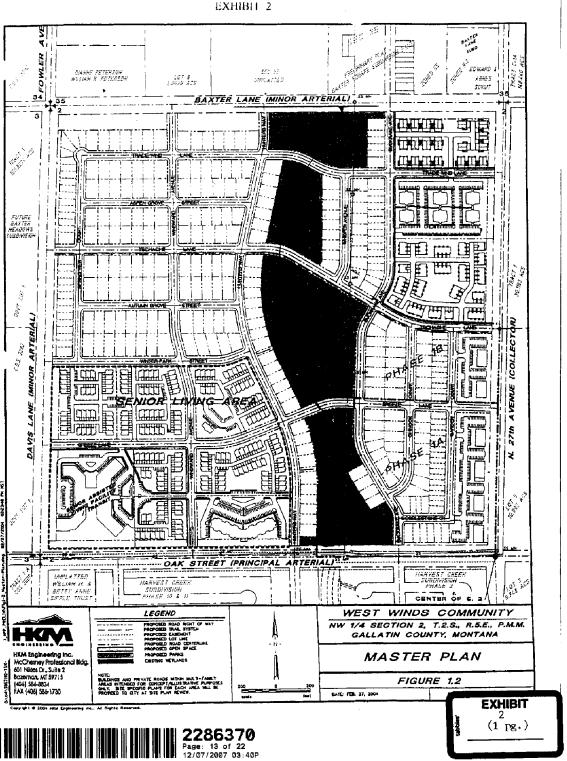
Thence, North 73°45'01" East, a distance of 164.16 feet;

Thence, South 21°21'34" East, a distance of 375.89 feet;

Thence, South 68°27'39" West, a distance of 191.63 feet to a point of curvature concave northerly;

Thence along said curve to the right, having an arc length of 174.34 feet, a radius of 470.00 feet, a central angle of 21°15'13" and a chord bearing North 79°05'15" East, 173.35 feet;

Thence, South 89°42'52" West, a distance of 931.97 feet to the point of beginning, containing 10.015 acres.



Charlotte Mills-Gallatin Co MTMISC

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BOZEMAN VILLAGE
BOZEMAN, MONTANA

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**EXHIBIT** 3 (8 pages)

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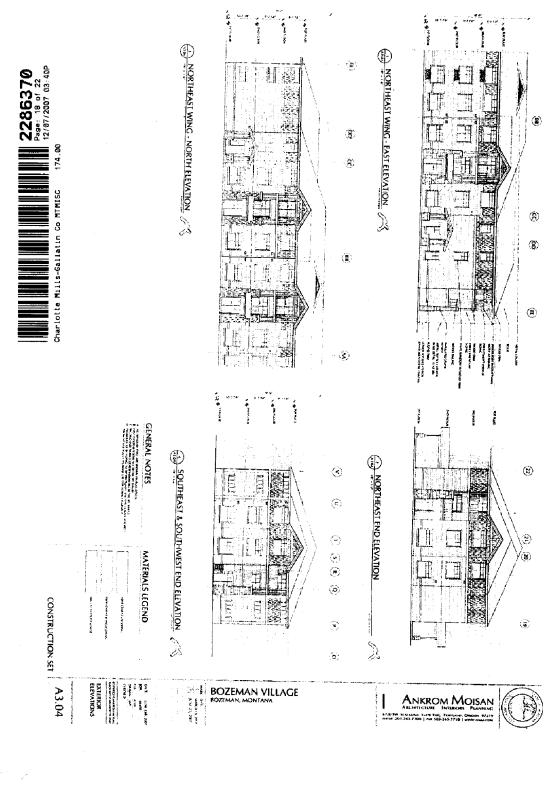
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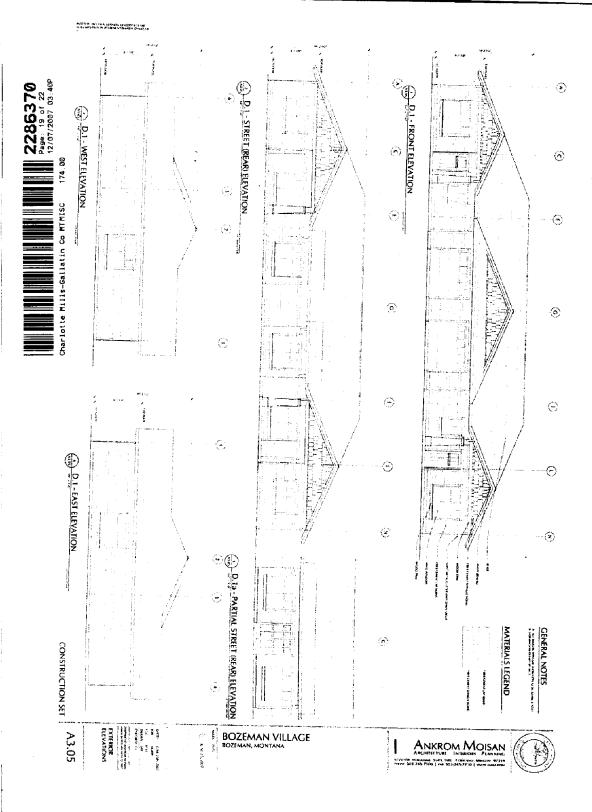
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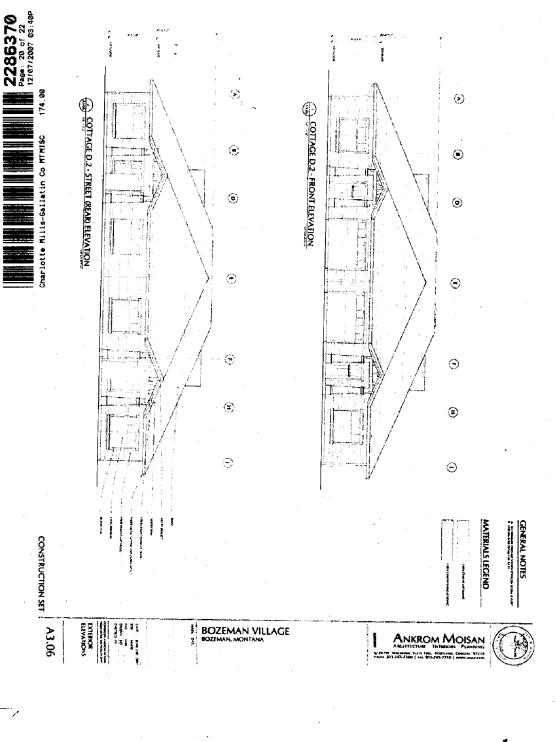
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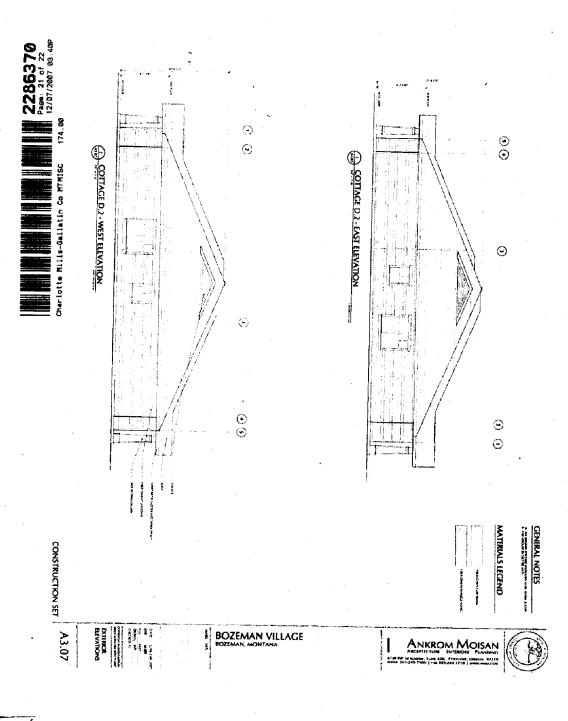
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September 7, 2007

Mr. Ron Ziebart Farmington Centers, Inc. 5100 SW Macadam Avenue Suite 360 Portland, Oregon 97239

RE: Architectural Design Approval for Bozeman Village

Dear Mr. Ziebart,

Please accept this letter as confirmation that the proposed plans for the Bozeman Village project submitted for construction on Lots 1 and 2 of Block 2 Phase 3 of the West Winds Major Subdivision were approved by the Architectural Design Review Committee on June 6, 2007. The submitted plans met the required design guidelines as stated in the West Winds Covenants, Conditions and Restrictions Section 11.2.

John M. Dunlan



Cascade Development, Inc.

1627 West Main #223

Bozeman, MT 59715

